



## COMPOUND FEED PRODUCTION IN 2014 VS 2013: -0.5%

### SIMILAR TREND EXPECTED IN 2015

(15) CP 12

Brussels, 10 June 2015

#### Compound feed production in 2014

FEFAC members have provided final estimates for the compound feed production for the EU-28<sup>1</sup> in 2014, at the occasion of the 58<sup>th</sup> FEFAC Annual General Meeting “**Securing the future of EU livestock and feed production**” on 10-11 June 2015 in Cologne. The compound feed production in the EU-28 in 2014 reached 153.4 mio. t, i.e. 0.5% less than in 2013. While pig feed and cattle feed production dropped by 1.2%, poultry feed has seen its volume of production grow by +0.3%. As a consequence, poultry feed consolidated its position of leading segment of EU compound feed production now well ahead of pig feed.

The most important factor having impacted feed production in 2014 is certainly the Russian ban (sanitary & economic) that started already in February 2014 as far as pigmeat is concerned and put additional pressure on farmers, especially pig and dairy farmers. The good availability of forages due to favourable weather conditions and the sharp drop in dairy prices significantly affected the demand for compound feed for dairy cows, which did not benefit at all from the 5% increase in milk deliveries in 2014.

Poland has been the only well performing Member State among the largest EU producing countries, with annual growth close to 7%. Germany recorded also a significant increase (+2.3%) while all other major producers, France, Spain, Italy, UK and The Netherlands, saw their production fall by -0.3 to -4.5%.

Germany strengthened its position as leading EU country in terms of total compound feed production before France and Spain shoulder to shoulder.

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<sup>1</sup> Greece, Malta and Luxembourg excluded

**Market Outlook for 2015**

FEFAC market experts foresee a slight increase in poultry feed production (+0.5%) and a further -1.5% reduction in pig and cattle feed production, in case the dairy market does not recover quickly. Overall, this would lead to a 0.7% decrease in compound feed production in 2015 vs. 2014.

A number of CAP & trade policy measures may impact performance of the feed market in 2015: the entry into application of the CAP, with the application of the greening measures that may affect the supply of grains and oilseeds, but also the end of the milk quota system. The ongoing negotiations with Russia on sanitary aspects, if concluded positively, could reactivate exports of certain pig products to Russia and alleviate the pressure on the pigmeat market.

Quotations of feed commodities have been on the downward trend in 2013 and 2014 and the good global 2014 grain and oilseed harvest maintained this trend in the 1<sup>st</sup> half of 2015. The South American soya harvest is said to have increased in 2015 vs. 2014. However, some prudence is required, also as regards the EU grain harvest 2015.

**Notes to the editor:**

1. FEFAC, the European Compound Feed Manufacturers' Federation, represents 25 national Associations in 24 EU Member States as well as Associations in Switzerland, Turkey, Serbia, Russia and Norway with observer/associate member status. The European compound feed industry employs over 110,000 persons on app. 4,000 production sites often in rural areas, which offer few employment opportunities.
2. Farm animals in the EU-28 consume an estimated 475 million tonnes of feed a year, of which about 30% are produced by the compound feed manufacturers. Turnover of the European compound feed industry in 2013 is estimated at €55 billion.
3. For more information see our web site ([www.fefac.eu](http://www.fefac.eu)) or please contact Alexander Döring, Secretary General Tel. +32-2-285.00.50, Fax +32-2-230.57.22, e-mail: [fefac@fefac.eu](mailto:fefac@fefac.eu).

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PRODUCTION INDUSTRIELLE D'ALIMENTS COMPOSES  
 PRODUZIONE INDUSTRIALE DI MANGIMI COMPOSTI

**2013-2014**  
 estimations/estimates

INDUSTRIELLE MISCHFUTTERPRODUKTION  
 INDUSTRIAL COMPOUND PRODUCTION  
 (1 000 t)

PAYS LAND PAESE COUNTRY	BOVINS/RINDER BOVINI/CATTLE			PORCS/SCHWEINE SUINI/PIGS			VOLAILLE/GEFLÜGEL VOLATILI/POULTRY			A. ALLAITEMENT/MILCHAUST. SOSTIT. DEL LATTE/MILKREPLACERS			AUTRES/ANDERE ALTRI ANIMALI/OTHERS			TOTAL/INSGESAMT TOTALE/TOTAL		
	2013	2014	%TAV	2013	2014	%TAV	2013	2014	%TAV	2013	2014	%TAV	2013	2014	%TAV	2013	2014	%TAV
DE	6.906	7.157	3,6	9.597	9.694	1,0	6.094	6.230	2,2	155	160	3,2	727	780	7,3	23.479	24.021	2,3
FR	5.449	5.515	1,2	5.332	5.146	-3,5	8.696	8.680	-0,2	364	346	-4,9	1.458	1.467	0,6	21.299	21.154	-0,7
IT	3.400	3.280	-3,5	3.325	3.250	-2,3	5.705	5.900	3,4	110	100	-9,1	1.502	1.470	-2,1	14.042	14.000	-0,3
NL	3.543	3.681	3,9	5.360	4.992	-6,9	3.602	3.135	-13,0	616	606	-1,6	320	424	32,5	13.441	12.838	-4,5
BE	1.388	1.322	-4,8	3.716	3.643	-2,0	1.458	1.235	-15,3	36	46	27,8	186	357	91,9	6.784	6.603	-2,7
UK	5.574	5.375	-3,6	1.842	1.928	4,7	6.548	6.616	1,0	0	0	0,0	1.647	1.436	-12,8	15.611	15.355	-1,6
IE	2.746	2.327	-15,3	690	696	0,9	529	521	-1,5	0	0	0,0	504	426	-15,5	4.469	3.970	-11,2
DK	939	917	-2,3	2.582	2.584	0,1	594	610	2,7	0	0	0,0	184	200	8,7	4.299	4.311	0,3
ES	6.700	6.590	-1,6	8.900	8.800	-1,1	4.400	4.400	0,0	0	0	0,0	910	945	3,8	20.910	20.735	-0,8
PT	675	695	3,0	830	820	-1,2	1.400	1.390	-0,7	0	0	0,0	245	240	-2,0	3.150	3.145	-0,2
AT	482	500	3,7	275	267	-2,9	524	550	5,0	0	0	0,0	216	220	1,9	1.497	1.537	2,7
SE	903	841	-6,9	297	302	1,7	548	572	4,4	2	2	0,0	188	148	-21,3	1.938	1.865	-3,8
FI	669	674	0,7	293	275	-6,1	324	330	1,9	0	0	0,0	105	113	7,6	1.391	1.392	0,1
CY	118	124	5,1	34	36	5,9	48	49	2,1	1	1	0,0	103	104	1,0	304	314	3,3
CZ	473	505	6,8	802	803	0,1	902	956	6,0	2	2	0,0	306	304	-0,7	2.485	2.570	3,4
EE	40	40	0,0	140	140	0,0	48	48	0,0	0	0	0,0	2	2	0,0	230	230	0,0
HU	570	565	-0,9	1.350	1.345	-0,4	1.520	1.565	3,0	0	0	0,0	610	660	8,2	4.050	4.135	2,1
LV	115	62	-46,1	109	91	-16,5	161	162	0,6	0	0	0,0	14	13	-7,1	399	328	-17,8
LT	63	60	-4,8	78	60	-23,1	300	310	3,3	3	4	33,3	20	24	20,0	464	458	-1,3
PL	934	970	3,9	1.850	1.900	2,7	5.259	5.750	9,3	0	0	0,0	523	530	1,3	8.566	9.150	6,8
SK	208	223	7,2	239	248	3,8	241	225	-6,6	0	0	0,0	13	14	7,7	701	710	1,3
SI	95	84	-11,6	59	48	-18,6	208	202	-2,9	0	0	0,0	13	24	84,6	375	358	-4,5
BU	153	140	-8,5	285	320	12,3	530	570	7,5	0	0	0,0	37	98	164,9	1.005	1.128	12,2
RO	100	64	-36,0	1.000	1.011	1,1	1.500	1.251	-16,6	0	0	0,0	32	33	3,1	2.632	2.359	-10,4
HR	103	130	26,2	211	221	4,7	261	276	5,7	0	0	0,0	87	68	-21,8	662	695	5,0
EUR 28 *	42.346	41.841	-1,2	49.196	48.620	-1,2	51.400	51.533	0,3	1.289	1.267	-1,7	9.952	10.100	1,5	154.183	153.361	-0,5

\* Sans le Luxembourg, la Grèce et Malte/Ohne Luxemburg, Griechenland und Malta/Without Luxemburg, Greece and Malta/Senza Lussemburgo, Ellas e Malta

: non disponibile/not available