

## EU MARKET

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## CEREALS SUPPLY &amp; DEMAND

LAST UPDATED: 30/04/2015

'000 metric tonnes

	2011/12			2012/13			2013/14			2014/15 est**			2015/16 fc		
	Wheat ***	Coarse-grains ****	TOTAL CEREALS	Wheat ***	Coarse-grains ****	TOTAL CEREALS	Wheat ***	Coarse-grains ****	TOTAL CEREALS	Wheat ***	Coarse-grains ****	TOTAL CEREALS	Wheat ***	Coarse-grains ****	TOTAL CEREALS
Beginning stocks															
<i>Private</i>	10 293	25 765	36 058												
<i>Intervention</i>	41	511	552												
Total beginning stocks	10 334	26 276	36 610	11 364	26 799	38 163	9 385	19 240	28 626	9 415	25 216	34 632	14 189	34 988	49 177
Usable production	137 737	149 122	286 859	132 127	144 065	276 192	143 060	161 440	304 499	155 921	170 865	326 786	149 623	157 203	306 827
<i>Area ('000 ha)</i>	26 253	30 556	56 809	25 841	31 722	57 563	25 791	32 032	57 823	26 772	31 442	58 215	26 617	31 097	57 713
<i>Agronomic yield (t/ha)</i>	5.2	4.9	5.0	5.1	4.5	4.8	5.5	5.0	5.3	5.8	5.4	5.6	5.6	5.1	5.3
Imports (from third countries)	7 123	7 230	14 353	5 250	11 614	16 864	3 724	15 460	19 184	5 600	9 020	14 620	4 812	9 601	14 412
<b>TOTAL SUPPLY</b>	<b>155 194</b>	<b>182 628</b>	<b>337 822</b>	<b>148 741</b>	<b>182 478</b>	<b>331 219</b>	<b>156 169</b>	<b>196 140</b>	<b>352 309</b>	<b>170 937</b>	<b>205 101</b>	<b>376 038</b>	<b>168 624</b>	<b>201 792</b>	<b>370 416</b>
Domestic uses															
<i>Human consumption</i>	55 881	9 534	65 415	55 947	9 574	65 521	55 949	9 714	65 663	56 050	9 699	65 749	56 052	10 031	66 083
<i>Seed</i>	5 171	4 514	9 685	5 171	4 514	9 685	5 171	4 514	9 685	5 127	4 514	9 642	5 127	4 514	9 642
<i>Industrial uses</i>	10 700	19 414	30 114	10 400	20 000	30 400	10 600	21 150	31 750	10 550	21 550	32 100	10 700	21 600	32 300
<i>of which alcohol</i>			10 700			11 100			12 250			12 600			12 800
<i>of which bioethanol/biofuel</i>	4 600	4 500	9 100	4 300	5 200	9 500	4 400	6 250	10 650	4 350	6 650	11 000	4 500	6 700	11 200
<i>Animal feed</i>	55 400	111 600	167 000	45 200	118 000	163 200	43 000	121 900	164 900	51 980	119 500	171 480	51 580	121 500	173 080
<i>Losses</i>	950	1 270	2 220	950	1 270	2 220	950	1 270	2 220	940	1 270	2 210	940	1 270	2 210
Total domestic uses	128 102	146 332	274 434	117 668	153 358	271 026	115 669	158 549	274 218	124 647	156 534	281 181	124 399	158 915	283 314
Exports (to third countries)	15 728	9 497	25 225	21 688	9 879	31 567	31 084	12 375	43 459	32 100	13 580	45 680	28 291	11 945	40 235
<b>TOTAL USE</b>	<b>143 830</b>	<b>155 829</b>	<b>299 659</b>	<b>139 356</b>	<b>163 237</b>	<b>302 593</b>	<b>146 753</b>	<b>170 924</b>	<b>317 677</b>	<b>147 711</b>	<b>179 150</b>	<b>326 861</b>	<b>152 689</b>	<b>170 860</b>	<b>323 549</b>
Final stocks*****															
<i>Private</i>															
<i>Intervention</i>															
Total final stocks	11 364	26 799	38 163	9 385	19 240	28 626	9 415	25 216	34 632	14 189	34 988	49 177	15 935	30 932	46 867
Change in stocks	1 030	523	1 553	-1 979	-7 559	-9 538	30	5 976	6 006	4 774	9 771	14 545	1 746	-4 056	-2 310
Change in public stocks															
<b>Stocks at the end of March '15</b>										<b>49 942</b>	<b>73 677</b>	<b>123 618</b>			

\* Marketing year: from July to June

\*\* EU-28 from 2013/14

\*\*\* Wheat = common wheat + durum wheat

\*\*\*\* Coarse grains = barley + maize + rye + sorghum + oats + triticale + other grains

\*\*\*\*\* At the end of the marketing year